COMPANY LETTERHEAD

Date
To ABC Insurance Company Re: Group Policy # Name of Officer/Owner Name of Business Address City, State, Zip Code
This letter is requesting that you designate John A. Weiss, CA license # 0748503, as broker of record on the above referenced group policy effective Please contact Mr. Weiss if you need additional information since he will act as the intermediary
for all future correspondence and make any necessary changes on our account. His information is listed below.
Officer/Owner Signature
Broker Signature John A. Weiss
shopins2002@yahoo.com CA license # 0748503
Of the office in the second se

Compare Health Insurance Agency



EXAMPLE

CERTIFIED HEALTH INSURANCE BROKER COMPANY LETTERHEAD

Date
To ABC Insurance Company Re: Group Policy # Name of Officer/Owner Name of Business Address City, State, Zip Code
This letter is requesting that you designate John A. Weiss, CA license # 0748503, as broker of record on the above referenced group policy effective Please contact Mr. Weiss if you need additional information since he will act as the intermediary for all future correspondence and make any necessary changes on our account. His information is listed below.
Officer/Owner Signature
Broker Signature John A. Weiss shopins2002@yahoo.com CA license # 0748503